Appendix A

RESEARCH STATEMENT OF WORK



This must describe in detail the Research, potential Invention(s), data required, Research purpose, and all associated IRB or other required regulatory approval documents and/or limitations.

RESEARCH STATEMENT OF WORK (rev. 2026)

This Research Statement of Work, effective as of the full approval hereof ("Research Effective Date"), outlines a specific research protocol governed by the MOU between the City and County of San Francisco and The Regents of the University of California, A Constitutional Corporation, on behalf of its San Francisco Campus, effective February 26, 2021 (the "Prime Research Data Sharing MOU"). This Statement of Work details the research protocol being conducted by listed investigator(s) affiliated with The Regents of the University of California, on behalf of its San Francisco campus, acting by and through its Office of Research, a California Constitutional corporation ("UC") and involving use of data from systems maintained by the City and County of San Francisco, a municipal corporation ("City"), acting by and through its Department of Public Health ("SFDPH"). This Research Statement of Work is subject to the terms and conditions of the Prime Research Data Sharing MOU.

1. Principal Investigator. The City is entering into this Statement of Work with the understanding that _____ ("Principal Investigator"), an employee of the UC, shall be responsible on UC's behalf for the conduct of the Research.

2. Data Access Terms – For System Access Only. To the extent applicable, UC and its Principal Investigator shall abide by the terms described in **Appendix B**, which is attached to this Statement of Work.

3. Description of the Research:

Start date _____

End date _____

4. Description of the Data to be Provided.

5. Name of City System to be Accessed (if applicable).

6. UC Review Board. UC certifies that it will obtain and abide by all applicable laws, including IRB approvals.

7. Research Term. This Statement of Work shall be effective upon the Research Effective Date and shall terminate on the earlier of: (a) the UC's completion of the Research or (b) [*insert applicable Research term*] (the "Research Term"), unless extended by mutual written agreement of the Parties, or terminated earlier pursuant to the terms of the Prime Research Data Sharing MOU.

8. Counterparts. This Statement of Work may be executed in any number of counterparts, each of which shall be deemed to be an original, and all of which together shall constitute one and the same Statement of Work. Each Party acknowledges that an original signature or a copy thereof transmitted by facsimile or by PDF shall constitute an original signature for purposes of this Statement of Work.

9. Entire Understanding. This Statement of Work including, without limitation, all exhibits hereto and the Prime Research Data Sharing MOU contain the entire understanding of the Parties with respect to the subject matter herein and supersedes all previous agreements and undertakings with respect thereto.

10. Order of Precedence. In the event of a conflict between the terms contained in this Statement of Work and the Prime Research Data Sharing MOU, the Prime Research Data Sharing MOU shall control.

IN WITNESS WHEREOF, the Parties have caused this Statement of Work to be executed by their duly authorized representatives.

CITY/SFDPH

_____
Neda Ratanawongsa, MD, MPH
Chief Health Informatics Officer

_____
Garrett Chatfield
Director, Office of Compliance and Privacy Affairs (OCPA)

UC

Regents of the University of California,
A Constitutional Corporation,
On behalf of its San Francisco Campus

_____

Industry Contracts Officer
490 Illinois St., 5th Floor
San Francisco, CA 94143

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA ON BEHALF OF ITS SAN FRANCISCO CAMPUS
By: \s2\
Name: \n2\
Date: \d2\
Title: \t2\

I have read the Agreement and this Statement of Work and acknowledge the obligations under the provisions of the Agreement and this Statement of Work
By: \s3\